

PERSONAL FINANCIAL DISCLOSURE
"TIER 2.1"
LSA-R.S. 42:1124.2.1

☒ ORIGINAL REPORT

☐ AMENDED REPORT

This Report Covers Calendar Year 2008

Name of Board or Commission Louisiana Recovery Authority

Full Name of Filer: Roy O. Martin III

Full Name of Spouse: Kathy Sue Kilpatrick Martin

Mailing Address: P.O. Box 1110

Street	Apt. #	
<u>Alexandria</u>	<u>Louisiana</u>	<u>71309</u>
City	State	Zip Code

Spouse's Occupation: None

Spouse's Principal Business Address, if any:

Street	Suite #
City	State Zip Code

☒ (A) I certify that I have filed my federal income tax return for the previous year.

☒ (B) I certify that I have filed my state income tax return for the previous year.

or

☐ (A) I certify that I have filed for an extension of my federal income tax return for the previous year.

☐ (B) I certify that I have filed for an extension of my state income tax return for the previous year.

CERTIFICATION OF ACCURACY

I do hereby certify that the information contained in this personal financial disclosure form is true and correct to the best of my knowledge and belief.


Signature of Filer

SCHEDULE A
EMPLOYMENT INFORMATION

Please disclose the name of the employer, job title, a brief description of the job description for each full-time or part-time employment position held by the individual or spouse.

☒ Filer ☐ Spouse

☒ Full-time ☐ Part-time

Employer Name Roy O. Martin Lumber Company, LLC Job Title President

Job Description Executive

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name _____ Job Title _____

Job Description _____

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name _____ Job Title _____

Job Description _____

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name _____ Job Title _____

Job Description _____

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name _____ Job Title _____

Job Description _____

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name _____ Job Title _____

Job Description _____

SCHEDULE B
INCOME FROM THE STATE, POLITICAL SUBDIVISIONS,
AND/OR GAMING INTERESTS

The name, address, type, and amount of each source of income received by you or your spouse, or by any business in which you or your spouse, either individually or collectively, owns an interest which exceeds ten percent of that business, which is received from any of the following:

- the state or any political subdivision as defined in Article VI of the Constitution of Louisiana;
- services performed for or in connection with a gaming interest as defined in R.S. 18:1505.2L(3)(a).

Note: For this page ONLY, the "amount of income" must be reported as an exact dollar figure.

☐ Filer ☐ Spouse ☒ Business

Amount of Income \$ See attached

Name of Business, if applicable See attached

Name of Source of Income _____

Type of Income: ☐ State ☒ Political Subdivision ☐ Gaming Interest

Address _____

Street

Suite #

City

State

Zip Code

☐ Filer ☐ Spouse ☐ Business

Amount of Income \$ _____

Name of Business, if applicable _____

Name of Source of Income _____

Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Address _____

Street

Suite #

City

State

Zip Code

☐ Filer ☐ Spouse ☐ Business

Amount of Income \$ _____

Name of Business, if applicable _____

Name of Source of Income _____

Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Address _____

Street

Suite #

City

State

Zip Code

SCHEDULE C
POSITIONS - BUSINESS

The name, address, brief description, nature of association, and the amount of interest in each business in which you or your spouse is a director, officer, owner, partner, member, or trustee, AND in which you or your spouse, either individually or collectively, owns an interest which exceeds ten percent of that business. **Note: For this page ONLY, the "amount of interest" must be reported as a percentage figure.**

☐ Filer ☐ Spouse Amount of Interest _____ %

Name of Business _____

Address _____

Street

Suite #

City

State

Zip Code

Business Description _____

Nature of Association _____

☐ Filer ☐ Spouse Amount of Interest _____ %

Name of Business _____

Address _____

Street

Suite #

City

State

Zip Code

Business Description _____

Nature of Association _____

☐ Filer ☐ Spouse Amount of Interest _____ %

Name of Business _____

Address _____

Street

Suite #

City

State

Zip Code

Business Description _____

Nature of Association _____

SCHEDULE D
POSITIONS - NONPROFIT

The name, address, brief description of, and nature of association with a nonprofit organization in which you or your spouse is a director or officer.

☐ Filer ☐ Spouse

Name of Organization _____

Nature of Association _____

Address _____

Street

Suite #

City

State

Zip Code

Organization Description _____

☐ Filer ☐ Spouse

Name of Organization _____

Nature of Association _____

Address _____

Street

Suite #

City

State

Zip Code

Organization Description _____

☐ Filer ☐ Spouse

Name of Organization _____

Nature of Association _____

Address _____

Street

Suite #

City

State

Zip Code

Organization Description _____

SCHEDULE E

OTHER OFFICES/POSITIONS

Please set forth below any and all other office/positions held which would trigger a filing under Section 1124.3 (Tier 3) of the Code of Governmental Ethics.

NAME OF POSITION OR OFFICE HELD:

[illegible]

PERSONAL FINANCIAL DISCLOSURE FORM

1. FULL NAME: Roy O. Martin III
2. SPOUSE'S FULL NAME: Kathy Sue Kilpatrick Martin
3. RESIDENCE ADDRESS: 6231 Landmark Drive, Alexandria, LA 71301
4. SPOUSE'S OCCUPATION: None
5. PRINCIPAL BUSINESS ADDRESS OF SPOUSE: None
6. THIS REPORT COVERS CALENDAR YEAR: 2008
7. IS THIS AN AMENDED REPORT: No
8. AFFIDAVIT:

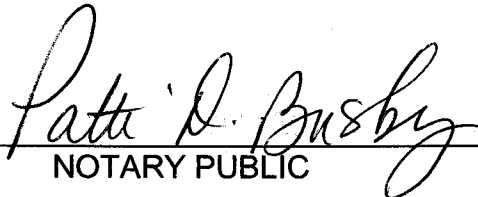
I do hereby certify, after having been first duly sworn, that the information contained in this personal financial disclosure form is true and correct to the best of my knowledge, information, and belief.



PERSON FILING REPORT: Roy O. Martin III

SWORN TO AND SUBSCRIBED before me this 5th day of

May, 2009.


NOTARY PUBLIC

Patti D. Busby, Notary Public
Rapides Parish, Louisiana
Notary No. 42297

A. EMPLOYMENT, BUSINESS POSITIONS, & BUSINESS INCOME SOURCES

1. Roy O. Martin III was an **officer** and a **director** of the following:
 - a. Martin Companies, L.L.C., ROM, 2189 Memorial Drive, Alexandria, LA 71301, and wholly owned limited liability companies and limited partnerships:
 - (1) Roy O. Martin Lumber Company, L.L.C.
 - (2) Martin Timber Company, L.L.C.
 - (3) Roy O. Martin Lumber Management, L.L.C.
 - (4) Martco Limited Partnership
 - (5) Colfax Treating Company, L.L.C.
 - (6) Perforex Forest Services, L.L.C.
 - (7) Perforex Forest Services, L.P.
 - (8) Martin Family Minerals, L.L.C.
 - b. Arbor, L.L.C., 2189 Memorial Drive, Alexandria, LA 71301 (land and timber holding company)
 - c. Milroy, Inc., 2189 Memorial Drive, Alexandria, LA 71301 (land and timber holding company)
 - d. Martco International, L.L.C., 700 Marquis Two Tower, 285 Peachtree Center Avenue N.E., Atlanta, GA 30303-1230 (international forest products sales)
2. Roy O. Martin III was a **director** of the following:
 - a. ROMEX World Trade Company, L.L.C., 2189 Memorial Drive, Alexandria, LA 71301 (forest products sales and wholesales)

B. NON-PROFITS

Roy O. Martin III was an **officer** or **commissioner** of the following:

1. Salvation Army (director)
2. LSU Health Sciences Foundation (director)
3. Greater Alexandria Economic Development Committee (commissioner)

C. INCOME FROM GOVERNMENT AND/OR GAMING INTERESTS

1. No amounts were received individually from any government or gaming source.
2. The companies listed in paragraph A did not receive any income from gaming sources.
3. Colfax Treating Company, L.L.C., listed in paragraph A, sells utility poles to the following state and political subdivisions:

Arkansas State Hwy & Transportation Dept	P.O. Box 897	Camden	AR	71711
Avoyelles Parish Police Jury	2346 Valley Street	Mansura	LA	71350
City of Alexandria	P. O. Box 71	Alexandria	LA	71309-0071
City of Boerne	P. O. Box 1677	Boerne	TX	78006
City of Hallettsville	101 N. Main	Hallettsville	TX	77964-2727
City of Lulig Texas	509 East Crockett Street	Lulig	TX	78648
City of Natchitoches	700 Second Street	Natchitoches	LA	71457
City of Plaquemines	P.O. Box 777	Plaquemines	LA	70764
City of Ruston	P. O. Box 2069	Ruston	LA	71273-2069
City of Sallisaw	P. O. Box 252	Sallisaw	OK	74955
City of Shelbyna	P. O. Box 646	Shelbina	MO	63468
City of Weatherford	P.O. Box 255	Weatherford	TX	76086
Fayette County Public Works	P. O. Box 579	Somerville	TN	30868
Gibson County Highway Dept	1244 MFC Road	Trenton	TN	38382
Georgetown, City of	300 Industrial Avenue		TX	78626
Hardeman County Road Dept	P. O. Box 265	Bolivar	TN	38008
Lafayette Consolidated Gov't	P. O. Box 4017-C	Lafayette	LA	70502
LaSalle Parish Police Jury	P. O. Box 57	Jena	LA	71342
Mississippi DOTD	P.O. Box 1850	Jackson	MS	39215
Pemiscot County	610 Ward Ave, Suite 2a	Caruthersville	MO	
Terrebonne Parish Consolidated Gov't	P. O. Box 2768	Houma	LA	70361
Town of Vinton	1200 Horridge St.	Vinton	LA	70668
Weatherford, City of	P. O. Box 255	Weatherford	TX	76086
Welsh, Town of	P. O. Box 786	Welsh	LA	70591

2.5% of 2008 sales were to state and political subdivisions.

D. TAX RETURNS

I, Roy O. Martin III, hereby certify that I have timely filed my federal and state income tax returns for 2008, 2007, 2006, 2005, and prior years.

4/16/09
DATE



ROY O. MARTIN III

E. CONFLICT OF INTEREST

I, Roy O. Martin III, hereby certify that I have no personal or financial interest in any entity that would pose a conflict of interest with the Greater Alexandria Economic Development Committee or LSU Health Sciences Foundation.

4/16/09
DATE



ROY O. MARTIN III